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12 September 2024

**"COOPERATION IN INTERNATIONAL SETTLEMENTS" LIMITED LIABILITY COMPANY  
("CIS LLC")**

**ANNOUNCEMENT OF RESULTS OF CONSENT SOLICITATION**

**U.S.\$300,000,000 2.000 per cent. loan participation notes due 2030 (XS2010043656 (Reg S); US84605LAA44 (Rule 144A)) issued by, but with limited recourse to, the SovCom Capital D.A.C. (the "Issuer") for the sole purpose of financing the subordinated loan to the PJSC "Sovcombank"(the "Bank") (whereas part of the obligations of the Bank under that loan were transferred to CIS LLC on 15 September 2023, as documented in the Spin-Off Subordinated Loan Agreement) (the "Notes")**

On 20 August 2024, the CIS LLC announced the consent solicitation (the "**Consent Solicitation**") in relation to the Notes on the terms and subject to the conditions set forth in the consent solicitation memorandum dated 20 August 2024 (the "**Memorandum**"). Capitalised terms used, but not defined herein, shall have the meanings given to them in the Memorandum.

The CIS LLC hereby announces that at the meeting of the Noteholders held at 3:00 p.m. (London time) on 11 September 2024 in connection with the Consent Solicitation, the Extraordinary Resolution with respect to the Notes has been duly passed and has become effective.

Questions and requests in connection with the Consent Solicitation should be directed to Limited Liability Company "Legal Capital Investor Services" (acting as the Information and Tabulation Agent with respect to the Consent Solicitation) via e-mail at [cis@lcpis.ru](mailto:cis@lcpis.ru).

*This announcement shall be read in conjunction with the Memorandum.*